

Update for Nonprofit and Governmental Employers: Retirement and Deferred Compensation

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This 90 minute briefing will inform nonprofit and governmental employers about what they need to know to plan for big changes in their retirement and deferred compensation plans. Join Gray Plant Mooty attorneys, Monica Kelley and Ginny Schubert as they discuss concrete, actionable information about:

- The IRS pre-approved 403(b) plan program: how to participate and how participation can ease the compliance burden
- The fiduciary litigation involving university retirement plans: what it means for smaller retirement plans, and how to protect them
- How the Supreme Court's church plan decision affects the church plan status of church-affiliated nonprofits
- New IRS regulations for deferred compensation: how they affect executive severance and retirement plans

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